

Scottsdale Artists' School Gifts of Stock Transaction Form

Thank you for making a gift of stock to the Scottsdale Artists' School. Please complete this form and mail or fax it to SCOTTSDALE ARTISTS' SCHOOL with each gift. In addition, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

You will receive a tax receipt for your records once the stock has been received. If you or your broker has any questions, please call Wanda Stillions, Business Manager, at 480-990-1422 and provide the name of your broker or email WStillions@ScottsdaleArtSchool.org.

Wanda Stillions, Business Manager
SCOTTSDALE ARTISTS' SCHOOL
3720 North Marshall Way
Scottsdale, AZ 85251
FAX: (480) 990-0652 PH: (480) 990-1422

Please provide your stockbroker with the following information:

Name, contact, account #, info of your financial institution

For credit to: Scottsdale Artists' School, Account #

Donor Name: _____ Date _____

Anticipated Transaction Date: Name: _____

Stockbroker Phone: _____ Stock Name (Symbol): _____

Number of Shares: Approximate Gift Value: _____

I would like this gift of stock to be directed to (please check):

Unrestricted an unrestricted Scottsdale Artists' School bequest provides funds which the school uses for its general purposes. This type of bequest is extremely useful to an organization because the assets can be put to use in areas of greatest need.

Restricted A restricted charitable bequest limits Scottsdale Artists' School to use the gift in a specified manner, such as a particular fund, project or special area of interest.

Annual Endowment Education Special Events Youth Academy

Other (please explain _____)

Donor Signature _____ Date _____

Address: _____

City/State/Zip: _____

Phone: _____ Email: _____